

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/20**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name 4E Brands Northamerica LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 5 7 1 0 3 1 0

4. Debtor's address

Principal place of business <u>17806 Interstate Highway 10</u> Number Street <u>Suite 300</u> _____ <u>San Antonio TX 78257</u> City State ZIP Code <u>Bexar</u> County	Mailing address, if different from principal place of business <u>700 Canal Street, Suite 12E</u> Number Street _____ P.O. Box _____ <u>Stamford CT 06902</u> City State ZIP Code Location of principal assets, if different from principal place of business _____ Number Street _____ _____ City State ZIP Code
--	--

5. Debtor's website (URL) _____

6. Type of debtor

<input checked="" type="checkbox"/>	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/>	Partnership (excluding LLP)
<input type="checkbox"/>	Other. Specify: _____

Debtor **4E Brands Northamerica LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

3 2 5 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor **4E Brands Northamerica LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **4E Brands Northamerica LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☒ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☒ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor **4E Brands Northamerica LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **02/22/2022**

MM / DD / YYYY

X /s/ David Dunn

Signature of authorized representative of debtor

David Dunn

Printed name

Chief Restructuring Officer

Title

18. Signature of attorney

X /s/ Matthew D. Cavanaugh

Signature of attorney for debtor

Date **02/22/2022**

MM / DD / YYYY

Matthew D. Cavanaugh

Printed name

Jackson Walker

Firm name

1401 McKinney Street

Number Street

Suite 1900

Houston

City

TX

State

77010

ZIP Code

(713) 752-4416

Contact phone

mcavanaugh@jw.com

Email address

24062656

Bar number

TX

State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
LAREDO DIVISION**

<p>In re:</p> <p>4E BRANDS NORTHAMERICA LLC,¹</p> <p style="text-align: center;">Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 22-_____</p>
---	--	--

LIST OF EQUITY SECURITY HOLDERS OF DEBTOR

4E Brands Northamerica LLC, a Texas limited liability company, debtor in the above-captioned case, hereby files its List of Equity Security Holders, pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure.

EQUITY HOLDER	AGGREGATE NUMBER OF UNITS	PERCENTAGE OF EQUITY INTERESTS
4E Global S.A.P.I. de C.V.	N/A	100%

¹ The Debtor in this Chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is 4E Brands Northamerica LLC (0310). The Debtor's principal place of business is 17806 Interstate Highway 10, Suite 300, San Antonio, TX 78257. The Debtor's service address is: 700 Canal Street, Suite 12E, Stamford, CT, 06902.

Fill in this information to identify the case:Debtor name 4E Brands Northamerica LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Infini Distribution 1403 Gillingham Lane, Suite 200 Sugar Land, TX 77478	Gray Freeman gray@infinidistribution.com	Unsecured				\$2,607,142.82
2	Stericycle, Inc. 2355 Waukegan Rd. Bannockburn, IL 60015	James Birch jbirch@rolfshenry.com	Unsecured	Disputed			\$2,316,702.81
3	SupplyOne 11 Campus Boulevard Suite 150 Newtown Square, PA 19073	Renee Epifano repifano@supplyone.com	Unsecured				\$818,793.71
4	NDC, Inc. 402 BNA Drive Suite 500 Nashville, TN 37217	Steve Martin smartin@ndc-inc.com	Unsecured				\$665,524.75
5	Essendant Management Services One Parkway North Boulevard Deerfield, IL 60015	Eric Ives eives@foxswibel.com	Unsecured	Disputed			\$365,797.18
6	Global Impact Innovation LLC 340 Shuman Blvd. Naperville, IL 60563	Badal Moradia badal@gii.illc	Unsecured				\$256,643.37
7	Airmar Transportes Internacionales North 174 No. 549 Col. Pensador Mexicano CP 15510 Cuidad de Mexico	Carolina Garduno cgarduno@airmar.com.mx	Unsecured				\$255,319.00
8	School Health 5600 Apollo Drive Rolling Meadows, IL 60008	Laura Hannon lhannon@schoolhealth.com	Unsecured				\$214,784.32

Debtor 4E Brands Northamerica LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Acorn East 16301 NW 15th Ave. Miami, FL 33169	Jeff Davimos jdavimos@acorn-east.com	Unsecured	Unliquidated & Disputed			\$191,666.68
10	J.B Hunt Transport Inc P.O. Box 13 Lowell, AR 72742	Raziel Cervantes raziel.cervantes@jbhunt.com	Unsecured				\$188,471.00
11	Joffroy Group LLC 10218 Crossroads Loop Laredo, TX 78045	Julio Antonio Rodriguez Torres jrodriguez@joffroy.com	Unsecured				\$114,069.04
12	Sidley Austin LLP 1000 Louisiana Street Suite 5900 Houston, TX 77002	Kara McCall kmccall@sidley.com	Unsecured				\$94,939.08
13	ELC Beauty LLC 767 Fifth Avenue, Suite 4603 New York, NY 10153	David Ugenti dugenti@estee.com	Unsecured				\$91,666.74
14	Fenix Forwarding, Inc. 417 Logistics Laredo, TX 78045	Eber Perez eber@corporativofenix.net	Unsecured				\$89,900.00
15	HEB 646 S Flores Street San Antonio, TX 78204	Carlos Rivera rivera.carlos@heb.com	Unsecured				\$70,000.00
16	Asimex Mario Pani #750-piso 10 Lomas de Santa Fe Contadero, Cuajimalpa de Morelos 01219 Ciudad de Mexico, CDMX, Mexico	Carelia Islas cislas@asimexglobal.com	Unsecured				\$40,625.00
17	Albertsons Companies, Inc. 250 E Parkcenter Blvd. Boise, Idaho 83706	Tami Tollefson tami.tollefson@albertsons.com	Unsecured				\$35,063.83
18	Arrow Paper 228 Andrews St. Wilmington, MA 01887	Eric Skelly Eric.Skelly@dinsmore.com	Unsecured				\$32,373.47
19	Nikimo LLC 21781 Ventura Blvd. #439 Woodland Hills, CA 91364	Ruben Maciel ruben@slgrouppla.com	Unsecured				\$28,653.30
20	McMaster-Carr 233 South Wacker Drive, Suite 7100 Chicago, IL 60606	Joseph Krasovec jkrasovec@schiffhardin.com	Unsecured				\$24,549.48

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
21	Valley Solvent Company, Inc. 15281 State Highway 107 Harlingen, TX 78552-4278	Nora Garza noragarza@valleysolvents.com	Unsecured				\$21,579.14
22	IGPS Logistics LLC 315 E. Robinson St. #520 Orlando, FL 32801	Emily Lang elang@foley.com	Unsecured				\$18,645.03
23	SPS Commerce, Inc. 333 South Seventh Street Suite 1000 Minneapolis, MN 55402	Sin Informacion accountsreceivable@spscommerce.com	Unsecured				\$14,493.08
24	Logicargo US Customs and Bonded Carrier Solutions, LLC 410 Nafta Blvd. Laredo, TX 78045	Alejandro Zamudio alejandro@logi-cargo.com	Unsecured				\$6,263.74
25	Registrar Corp 144 Research Drive Hampton, Virginia 23666	Chief Executive Officer or General Counsel P: 757-224-0177 F: 757-224-0179	Unsecured				\$4,950.00
26	Racher Press Inc. 220 5th Ave #18 New York, NY 10001	Pam Vandernoeth jdonneruno@racherpress.com	Unsecured				\$4,000.00
27	Laredo Quality Transfer Services, Inc. 502 Nafta Blvd. Laredo, TX 78045	Sara de la Garza saradelagarza@laredoquality.com	Unsecured				\$2,733.81
28	Big Horn School District #3 640 8th Avenue North Greybull, WY 82426	Tracy Boyer trboyer@bgh3.k12.wy.us	Unsecured				\$2,512.50
29	Tarjeta American Express Three World Financial Center 200 Vesey Street New York, NY 10285-4803	Chief Executive Officer or General Counsel P: 212-640-2000 F: 623-444-3040	Unsecured				\$1,467.24
30	Coyote Logistics 2545 W. Diversey Ave. 3 rd Floor Chicago, IL 60647	Guillermo Chiquete Guillermo.chiquete@coyote.com	Unsecured				\$1,018.50

**WRITTEN CONSENT
OF
4E BRANDS NORTHAMERICA LLC**

FEBRUARY 15, 2022

THE COMPANY, 4E BRANDS NORTHAMERICA LLC (the “Company”) takes the following actions and adopt the following resolutions without a meeting, as authorized by Section 101.358 of the Texas Business Organizations Code (“TBOC”), as amended from time to time.

WHEREAS, pursuant to Section 101.356 of the TBOC, any action not apparently in the ordinary course of business must be approved by an affirmative majority of the governing persons.

WHEREAS, pursuant to Section 101.358 of the TBOC, an action may be taken, without holding a meeting, providing notice, or taking a vote if a written consent stating the action taken is signed by the number of governing persons of a limited liability company necessary to have at least the minimum number of votes that would be necessary to take action at a meeting at which each governing person entitled to vote on the action is present and votes.

WHEREAS, the Company deems it advisable and in the best interest of the Company to file bankruptcy under Chapter 11 of the US Code and grant David Dunn, in his capacity as Chief Restructuring Officer of the Company, and to each Manager (collectively, the “Authorized Persons”) the power and authority to authorize, execute, and approve on behalf of the Company all bankruptcy and restructuring matters, including but not limited to filing a petition for bankruptcy (the “Bankruptcy Matters”).

NOW THEREFORE, BE IT RESOLVED, that, notwithstanding anything to the contrary, the Company hereby grants to each Authorized Person the power and authority to authorize, execute, approve and file the Bankruptcy Matters and to take any other action done in furtherance of the Bankruptcy Matters.

RESOLVED, that the undersigned hereby approve and consent to any and all actions taken, done or performed in connection with the authority granted by the foregoing resolutions, and all legal actions of any nature whatsoever previously taken by any manager, officer, employee, agent, attorney or other representative of the Company contemplated by, arising out of or in connection with the subject of the foregoing resolutions.

IN WITNESS WHEREOF, the undersigned have executed this Written Consent as of the date first written above:

MANAGERS:

DocuSigned by:

Omar Jose Gutierrez

0CA589EF568E45D...

Omar Jose Gutierrez Hernandez

DocuSigned by:

Evan H. Essers

84C8C257283C42E...

Evan H. Essers